



Financial Adviser Profile

Overview

Shaun has had the pleasure of working in the financial services industry for the past 17 years. Helping people achieve their lifestyle goals and dreams is his career and passion. Living in Rockhampton and being a part of the Central Queensland community allows him to make sure that his advice is tailored and appropriate for the goals and needs of his fellow community members.

Shaun is a Sub-Authorised Representative of 452 Advice Pty Ltd trading as Evans Edwards Financial Advisors Wealth Creators, Corporate Authorised Representative No. 1261614. Authorised Representative No. 1241786.

Qualifications

Shaun holds a Bachelor of Business (Accounting) an Advanced Diploma of Financial Services (Financial Planning) and is a Registered Tax (Financial) Adviser. He has fulfilled the Margin Lending and Self-Managed Super Fund Accreditation. Shaun fully meets the competency requirements under ASIC's Regulatory Guide RG 146.

Professional Memberships

Shaun is a member of the Financial Planning Association of Australia, and the Tax Practitioners Board and abides by their code of professional conduct and ethics.

Authorisations

Shaun is authorised to provide advice and deal in the following financial products:

- Life Products including Investment Life Insurance Products & Life Risk Insurance Products;
- Interests in Managed Investment Schemes including Investor Directed Portfolio Services;
- Deposit & Payment Products;
- Retirement Savings Accounts ("RSA") products;
- Debentures, Stocks or Bonds issued or proposed to be issued by a Government;
- Superannuation;
- Self-Managed Superannuation Funds;
- Securities; and
- Standard Margin Lending Facility.



Shaun Nembach

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FINANCIAL ADVISORS | WEALTH CREATORS

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Evans Edwards Financial Advisors Wealth Creators Advice Fees and Charges

Shaun will be paid by Financial Planning Advice Fees as described in the Financial Services Guide. The amount of the benefit and how it is calculated will be advised to you during your initial meeting.

Shaun's fee for the preparation of a Statement of Advice and other Advice documents will vary depending on the complexity involved and the time taken. You will be notified of the costs involved prior to the commencement of any work.

Shaun provides the option of ongoing reporting and advisory services. This fee is a fixed fee depending on the level of service required incl. GST. You will be notified of the cost involved prior to the commencement of any ongoing services.

Evans Edwards Financial Advisors Wealth Creators pays a fixed licensing fee to Capstone Financial Planning Pty Ltd and will receive all revenue earned from the financial services provided to you. Shaun is a Director of 452 Advice Pty Ltd trading as Evans Edwards Financial Advisors and will receive a salary/benefit from this company.

Other Benefits Shaun May Receive

From time to time Shaun may be invited to social or sporting events and receive the occasional gift such as a bottle of wine or hamper on special occasions. These non-cash benefits will have a value of less than \$300. A register listing the details of any non-cash benefits between \$100 and \$300 is maintained. These invitations and gifts do not influence the advice provided to you. If you would like more information you can request a copy of the register.

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